

A PIONEER IN CHINA AND ASIA LONG-TERM INVESTMENTS

ABOUT ATLANTIS

Atlantis Investment Management was founded in London in 1994 by three star ex-Schroders fund managers. Ms Yang Liu joined Atlantis in 2002 and is now Chairman and Chief Investment Officer of Atlantis. As one of the pioneers entering Asia and Greater China markets, Atlantis was granted Type 4 and Type 9 licenses issued by the Hong Kong Securities and Futures Commission since 2003 to provide asset management services to clients.

As Yang grew to become one of the most recognised names in Chinese investments, she acquired the Atlantis group in 2009.

Headquartered in Hong Kong, Atlantis has, under Yang's direction, developed into a 25-year-old boutique asset manager dedicated exclusively to Asian equity strategies, with a special focus on Greater China.

With branches in Hong Kong, Ireland, Singapore, Japan and Shanghai, Atlantis provides a wide range of asset management services and segregated account solutions for global institutional investors.

OUR EDGES

DEEP-ROOTED EXPERIENCE

With over 25 years in the business, we have never deviated from our basic mission: Asia-focused equity strategies that put our customers' return first. Our research team consists of investment professionals who have deep knowledge of Asia Pacific and Greater China capital markets with over 20 years of rich investment management experience.

BOUTIQUE ASSET MANAGEMENT FIRM

Positioned as a boutique asset manager, Atlantis has devoted significant resources for our institutional infrastructure with systems required for a worldwide-leading asset management firm that serves sovereign funds, insurance firms, pension funds, endowment funds and foundations as well as segregated accounts.

STOCK SELECTION ABILITY

Atlantis tends to target listed companies with high growth – a segment where we see the most potential, and which have historically outperformed many larger Chinese companies over time. It is also the segment where Atlantis has arguably the most experience of any firm.

EXPERT IN ASIA AND CHINA INVESTING

For more than 25 years, Atlantis has always been committed to mid-and long-term investment opportunities focused on Greater China and Asia. Through rigorous research and the use of thematic investment strategies, we identify stocks with potential that are undervalued and mispriced by the market. Atlantis has won numerous professional awards for its outstanding performance.

INVESTMENT PHILOSOPHY

- ❖ Atlantis' investment philosophy guides our strategies and we constantly strive to deliver mid- and long-term capital appreciation for our investors through an actively-managed portfolio of equity-related instruments.



INVESTMENT STYLE

- A combination of top-down macro and policy analysis, and bottom-up industry and fundamental analysis
- Screen for companies with cheap valuations and overlay with themes or changes happening at the company, sector or macro level
- Stock selection drives asset allocation
- The time horizon of the investment is typically a complete economic cycle

TOP-DOWN ASSET ALLOCATION

- Dialogue with Leaders
- Trend Analysis
- Policy Shift
- Macro Insight

PORTFOLIO CONSTRUCTION

- Evaluation
- Initial Screenings
- On the Ground Research

BOTTOM-UP STOCK SELECTION

RISK MANAGEMENT

- Diversification of portfolio holdings
- Holdings are screened and monitored for liquidity risk
- Supervised by a highly-experienced independent board
- Extensive company visit and due diligence program
- Horizontal and vertical analysis approaches

MILESTONES

1994

Founded in London by 3 ex-Schroders star fund managers, Atlantis has been staying true to its roots in Asian investing.

2002

Yang Liu was invited to join Atlantis.

2007

One of the founders Peter Irving passed away in an accident.

2003

Atlantis launches the 1st UCITS fund dedicated to China Investing – the Atlantis China Fund; Atlantis launches the Atlantis Japan Fund in the same year.

1999

Atlantis launches the 1st UCITS fund dedicated to pan-Asian Investing – the Atlantis Asian Fund.

2010

Yang Liu established Atlantis Capital to acquire Atlantis and officially became the sole controlling shareholder of Atlantis Group, marking the relocation of Atlantis' headquarters from London to Hong Kong.

2007

Atlantis launches the 1st UCITS fund dedicated to investment in the Chinese healthcare sector – the Atlantis China Healthcare Fund.

2015

Yang Liu launches world's first private equity fund dedicated to Chinese culture and entertainment sector

2014

Atlantis celebrates its 20th year in business.

2018

Atlantis launches systematic strategies funds dedicated to identify and exploit investment opportunities by means of a mathematically modelled approach.

2017

Atlantis works closely with Shanghai's MQ Investment and launches 1st onshore China fund.

2019

Atlantis celebrates its 25th anniversary and welcomes its third-generation fund manager.

OUR PRODUCTS

UCITS FUNDS

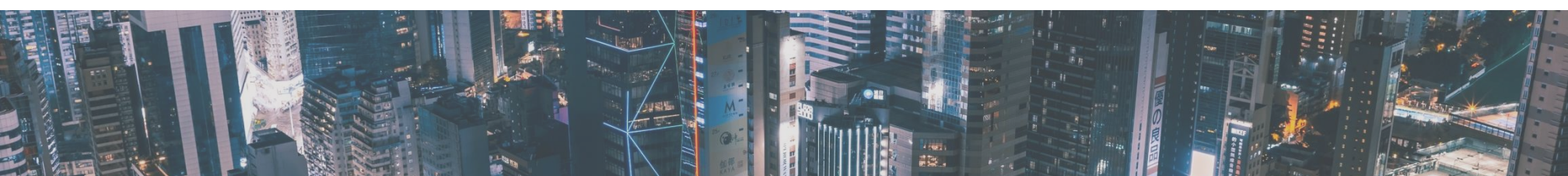
Fund	Strategy	Inception Date	Fund Manager
Atlantis China Fund	Long only with regional/ sector focus	March 2003	Yang Liu
Atlantis China Healthcare Fund		June 2007	Yan Yang
Atlantis Asian Fund		November 1999	Joseph Wat
Atlantis Japan Opportunities Fund		October 2003	Taeko Setaishi

CAYMAN FUNDS

Fund	Strategy	Inception Date	Fund Manager
Atlantis China Vision Fund	Long/short equity fixed income hedge fund	November 2019	Yan Yang
OBOR Stable Growth Fund	Absolute return fund on OBOR theme	January 2018	Yang Liu, Yan Yang, Joseph Wat
Riverwood Fortune Fund	Long/short hedge fund	April 2009	Yang Liu
HT Riverwood Multi-Growth Fund	High conviction stock selection with growth story	December 2012	Yang Liu
Atlantis China Star Fund	Customised private equity hybrid fund	June 2008	Yang Liu

SYSTEMATIC FUNDS

Fund	Strategy	Inception Date	Fund Manager
Syzygy Dynamic Integrated Strategies	Dynamically adjust asset allocations following predictions made by Syzygy's asset allocation models and Syzygy's alpha models. It will invest globally in instruments that provide exposures to individual stocks, bonds, credits, currencies and commodities	2020 (expected)	James Yin
Syzygy Dynamic Macro Fund	Dynamically adjust asset allocations following predictions made by Syzygy's asset allocation models and Syzygy's alpha models. It will invest globally in instruments that provide exposures to index-level stocks, bonds, credits, currencies and commodities	2020 (expected)	James Yin





AWARDS AND HONORS

- Asia Hedge Award 2006 **New Fund of the Year**
 - Asia Hedge Award 2007 **Fund of the Year**
 - Hedge Fund Journal & EY 2010 **Blue Chip Managers for the Next Decade**
 - Investment Week 2011 **Healthcare Fund of the Year**
 - World Finance Hedge Fund Awards 2011 **Best Emerging Markets Fund, Asia - Riverwood Fortune Fund**
 - Absolute UCITS Awards 2013 **Atlantis China Healthcare Fund**
 - Acquisition International 2016 Private Equity Awards **Best for Asian Equity Strategy Management - Asia Pacific**
 - International Finance Awards 2016 **Best Asia Focused Investment Manager**
 - Lipper Fund Awards 2018-2020 **Atlantis Japan Opportunities Fund**
 - Investors Choice Awards 2020 **Top Performer, Atlantis China Healthcare Fund**
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- 25 Most Influential Women in Asset Management (**Asian Investor, 2011**)
 - Asia's 50 Power Businesswomen (**Forbes, 2012**)
 - 50 Most Powerful Women in Business (**Fortune Magazine, 2012 & 2013**)
 - Star Manager (**Citywire, 2012**)
 - **Atlantis Investment Chairman: Yang Liu**
 - World's top three leading Asia analysts (**Wall Street Journal, 2011**)
 - **Atlantis Investment Fund Manager: Yan Yang**

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HONG KONG



SINGAPORE



SHANGHAI



TOKYO



DUBLIN



Overcome yourself, greed
and fear, developing a
brilliant investment
professional career in the
new era of China

— Yang Liu

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